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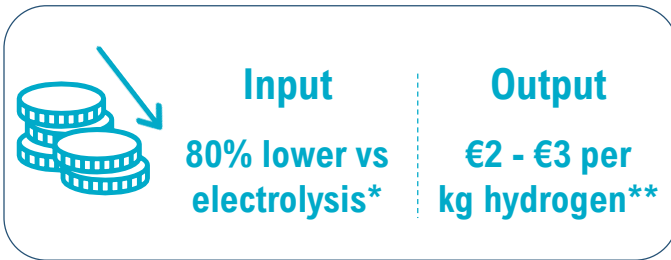
TEASER

Graforce – Investment Opportunity

Technology leader in sustainable and affordable hydrogen solutions

Graforce Uses Methane Plasma-Pyrolysis to Produce Turquoise Hydrogen, Creating Economical & Environmental Benefits

Significant Cost Advantages



Significant CO₂ Reduction



Turquoise Hydrogen



CO₂ Captured in Valuable Carbon Black



High Temperature Waste for Industrial Use



Functional Demonstration Plant Paves the Way For Commercial Market Entry In 2025, Supported by Favourable Industry Trends

Successful methane plasma-pyrolysis demonstration plant in Austria
Planned, developed and installed by Graforce



Market Entry 2025

Completion of development of new reactor (0.5 MW) for a wide range of applications

Existing pipeline of potential customers, eager to establish reactors developed by Graforce

Creating significant benefits for end-customers, including low-cost energy production and byproduct usage (carbon black and industrial-grade heat)

Getting Off to a Flying Start Together & Redefining Business Models in the Hydrogen Industry

Graforce's Business Driven by & Ideally Positioned to Benefit From Global Megatrends



Drive for Decarbonization



Affordability of Turquoise Hydrogen



Attractive Use of Byproducts

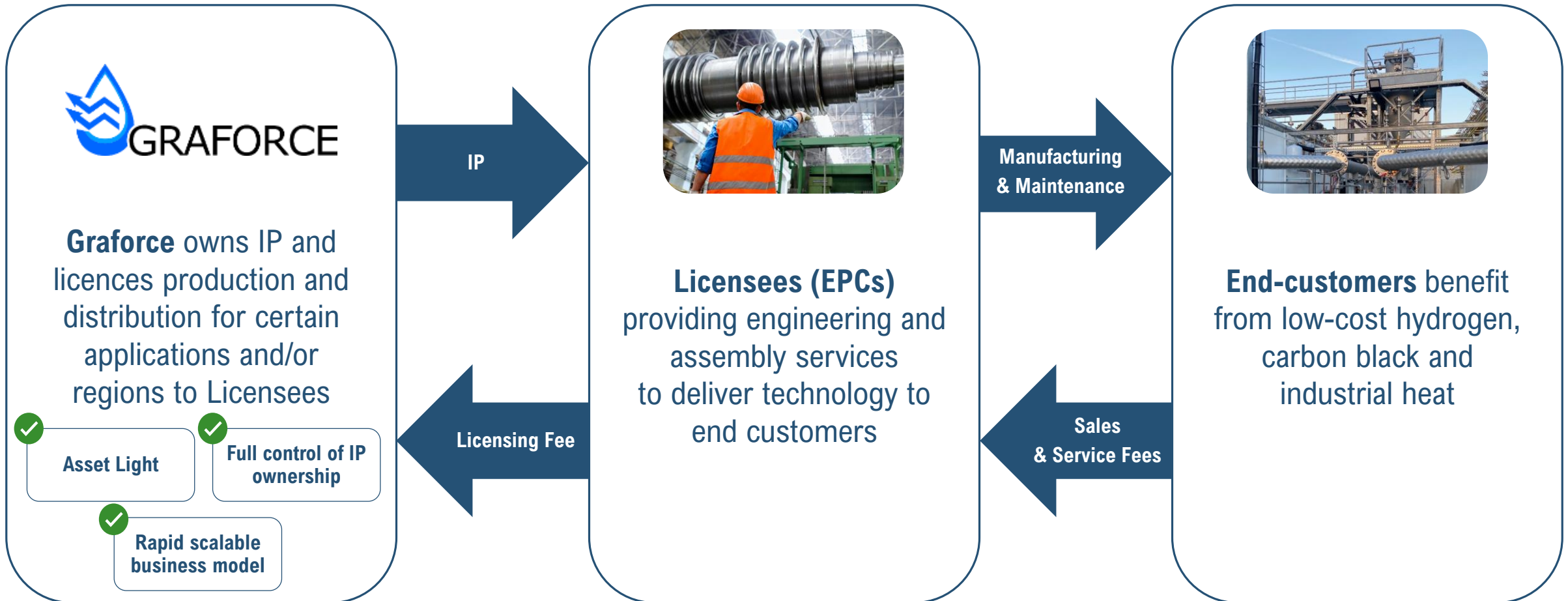
Carbon Black and Industrial Heat



**Need for
Decentralized Supply of Energy**



Asset Light „Licensing“ Business Model Allows Graforce to Rapidly Scale its Technology



Ambitious & Talented Team to Drive Graforce Vision to Decarbonize the Economy

Dr. Jens Hanke
Founder and CEO



Valuable experience in robotic technology and strong scientific background

Dedicated Team of 24 FTE

Past experience 



Key facts

65+

years of combined plasma experience

64%

of the workforce with higher education

3

years average length of service at Graforce

7+

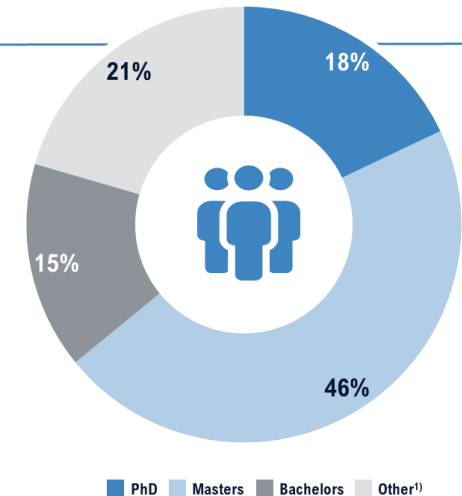
years average length of service of department heads at Graforce

10+

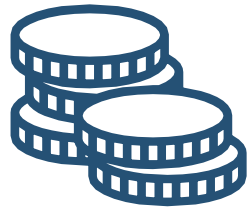
dedicated R&D experts

10+

operations team members



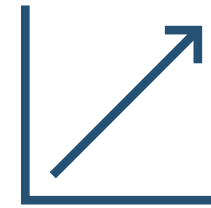
Graforce is Looking for Long-Term Equity Partners to Drive its Vision



Total
€15.0 million
Capital Need



Minimum
Ticket Size
€3.0 million



Positive
Cash-Flow
Expected in
2028



Access to
22%
of Shared
Capital

Let's Change the Hydrogen Industry Together

Envisaged Transaction Timeline



- **NDA & IM in due course / pre Easter 2025**
- **Review of the document, discussion of the transaction and initial questions**
 - Possibility to conduct a "Q&A Light Session" with Dr. Jens Hanke (founder and managing director) post Easter (starting 22 April)
- **Initial expression of interest within 4 weeks (latest by 22 May)**
 - Queries
 - Terms and investor ideas
- **Selection / pre-selection of possible investors**
 - Feedback starting from 26 May
- **DD and Site Visit (both in Berlin and Austria)**
- **Final Agreement & Signing by mid July**

Get in touch



investment@graforce.de